

JAYMAR AGENCY

Specialize In All Types of Income Tax Forms Since 1982

Income tax 2024

The purpose of this form is to facilitate the process of submitting your tax return.

*** Required**

1. Do you authorize Jaymar Agency to process your personal data provided in this form? *

Accept

2. It is important that the information you provide below corresponds to reality. Some of this information may need to be supported with relevant documents. *

Accept

Personal information

3. First name *

4. Last name *

5. Phone *

6. E-mail *

7. Address *

Children and/or dependents.

Please answer this section if there were any changes in your financial dependents compared to what was reported in 2023. If there are no changes, skip this section.

8. New dependents *

9. Other changes *

10. Did you have any expenses for the care of your children? If yes, please indicate the amount and number of children placed in care. *

11. In 2024, did any of your dependents work?

Mark only one oval.

Yes

No

12. In 2024, Did you have financial dependents in college or university? *

Mark only one oval.

Yes

No

Income

13. In 2024, did you receive income from wages, salaries, or compensation through a W-2? *

Mark only one oval.

Yes

No

14. In 2024, did you receive income from dividends or profit sharing? *

Mark only one oval.

Yes

No

15. In 2024, did you receive self-employment income through a Form 1099? *

Mark only one oval.

Yes

No

16. In 2024, did you receive unemployment compensation? (1099-G) *

Mark only one oval.

Yes

No

Deductions

17. Did you donate to charity in 2024? Indicate amount (Churches, foundations, etc.). *

18. Did everyone on your return have health care coverage for the entire year 2024? *

Mark only one oval.

Yes

No

19. In 2024, how much did you pay in medical and dental expenses? *

20. Indicate the amount you have paid for health insurance. *

21. In 2024, did you use any space in your home for the conduct of your business activity? If yes, indicate the total area of your home and the area used for your business (in square feet). *

Bank account information

Answer this question if you have already filed your income tax return with Jaymar Agency.

22. Did you change the bank account you had registered with Jaymar Agency for your tax return last year?

Mark only one oval.

- Yes
- No

Housing information

23. Respond according to your housing status for 2024 *

Mark only one oval.

- Own home
- Own home with mortgage credit
- Rented house

24. Indicate the type of housing *

Mark only one oval.

- Single family residence
- Multi-family residence.

How many units? _____

Own home

(Answer question 26 if you marked “own house”, otherwise skip the question)

25. Indicate the amount paid for property taxes. *

Own home with mortgage credit

(Answer questions 27 and 28 if you marked “Own home with mortgage credit”, otherwise skip the questions)

26. Indicate the amount paid for property taxes. *

27. Did you receive a 1098 form from the lender? *

Mark only one oval.

Yes

No

Rented house

(Answer question 29 if you marked “Rented house”, otherwise skip the question)

28. Indicate the total amount paid for housing rent in the year 2024. *

Property rentals

29. How many rental properties did you or your spouse own in 2024? *

Mark only one oval.

- 0
- 1
- 2
- 3
- Other: _____

If the taxpayer marks one or more, submit Annex A.

Self-employed business

30. How many self-employed businesses did you or your spouse have in 2024?

Mark only one oval.

- 0
- 1
- 2
- 3
- Other: _____

If the taxpayer marks one or more, submit Annex B.

Thank you!

Thank you for your time. We will be in contact with you to let you know the status of your process.

Blessings.